

TEHACHAPI COMMUNITY ORCHESTRA

785 Tucker Road #G-400

Tehachapi, CA 93561

July 17, 1998

Internal Revenue Service
P. O. Box 192
Covington, KY 41012-0192

Dear Sir/Madam:

Pursuant to instructions contained in Package 1023, enclosed are the following documents which are required to apply for recognition of exemption under 501c(3) of the Internal Revenue Code: —

- User Fee for Exempt Organization Determination Letter Request (Form 8718)
- Check for \$150.00
- Application for Recognition of Exemption (Form 1023), including Employer Identification Number
- Description of the organization's specific programs and activities
- Conformed copy of the organization's Articles of Incorporation as filed with the Secretary of State for the State of California
- Copy of the organization's By-Laws
- Financial statement for current year to date, plus proposed budgets for FY 1998-99 and FY1999-2000
- List of the organization's Board Members/Officers
- List of the organization's planned fund raising activities
- Statement of the organization's purpose
- Recruiting flyer for Orchestra members (materials we have produced)

The Tehachapi Community Orchestra Foundation was established in January, 1998, to provide leadership and serve as the fund-raising arm of the Tehachapi Community Orchestra. The Orchestra is composed of approximately forty musicians, who reside in the greater Tehachapi area and play music for the benefit of the community. The Orchestra provides an opportunity for local musicians to perform, for aspiring young musicians to hone their skills, and for community members to attend quality concerts at minimal cost (all concerts are free). None of the Orchestra members are paid for their services; none of the Board Members/Officers are paid, either.

P Mark

JUL 20 '98

Received

JUL 24 '98

Internal Revenue Service
Covington, K.Y.

The Foundation was formed to raise money to pay a conductor, rent music, rehearsal and concert space; print programs and promotional materials, etc. The 1998-99 concert season will begin shortly, so anything you can do to move this tax exemption determination along quickly will be appreciated.

If you need more information, you may contact me at the Orchestra's address on this stationery or by calling me at 805-821-7511.

Thank you for your consideration.

Sincerely,

Gayel A. Pitchford

Gayel A. Pitchford, President

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

Enclosures (11)

Form **8718**

(Rev. January 1998)
Department of the Treasury
Internal Revenue Service

**User Fee for Exempt Organization
Determination Letter Request**

For IRS Use Only

Control number
Amount paid
User fee screener

1023

▶ Attach this form to determination letter application.
(Form 8718 is NOT a determination letter application.)

150
57

1 Name of organization **TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION** 2 Employer identification Number **77:048-9232**

Caution: Do not attach Form 8718 to an application for a pension plan determination letter. Use Form 8717 instead.

- 3 Type of request** Fee
- a Initial request for a determination letter for:
- An exempt organization that has had annual gross receipts averaging not more than \$10,000 during the preceding 4 years, or
 - A new organization that anticipates gross receipts averaging not more than \$10,000 during its first 4 years ▶ **\$150**
- Note: If you checked box 3a, you must complete the Certification below.

Certification

I certify that the annual gross receipts of **TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION**
name of organization

have averaged (or are expected to average) not more than \$10,000 during the preceding 4 (or the first 4) years of operation.

Signature ▶ *Wayne A. Pritchard* Title ▶ **PRESIDENT**

- b Initial request for a determination letter for:
- An exempt organization that has had annual gross receipts averaging more than \$10,000 during the preceding 4 years, or
 - A new organization that anticipates gross receipts averaging more than \$10,000 during its first 4 years ▶ **\$500**
- c Group exemption letters ▶ **\$500**

Instructions

The law requires payment of a user fee with each application for a determination letter. The user fees are listed on line 3 above. For more information, see Rev. Proc. 98-8, 1998-1, I.R.B. 225.

Check the box on line 3 for the type of application you are submitting. If you check box 3a, you must complete and sign the certification statement that appears under line 3a.

Attach to Form 8718 a check or money order payable to the Internal Revenue Service for the full amount of the user fee. If you do not include the full amount, your application will be returned. Attach Form 8718 to your determination letter application.

Send the determination letter application and Form 8718 to:
Internal Revenue Service
P.O. Box 192
Covington, KY 41012-0192

If you are using express mail or a delivery service, send the application and Form 8718 to:
Internal Revenue Service
201 West Rivercenter Blvd.
Attn: Extracting Stop 312
Covington, KY 41011

Attach Check or Money Order Here

P Mark
JUL 20 '98
Received
JUL 24 '98
Internal Revenue Service
Covington, K.Y.

**Application for Recognition of Exemption
Under Section 501(c)(3) of the Internal Revenue Code**

OMB No. 1545-0058
If exempt status is approved, this application will be open for public inspection.

Read the instructions for each Part carefully.
A User Fee must be attached to this application.
If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.
Complete the Procedural Checklist on page 7 of the instructions.

Part I Identification of Applicant

1a Full name of organization (as shown in organizing document) TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION		2 Employer identification number (EIN) (If none, see page 2 of the instructions.) 77:048-9232
1b c/o Name (if applicable) _____		3 Name and telephone number of person to be contacted if additional information is needed GAYEL PITCHFORD (805) 821-7511
1c Address (number and street) 785 TUCKER ROAD #G-400	Room/Suite _____	4 Month the annual accounting period ends DECEMBER
1d City or town, state, and ZIP code TEHACHAPI, CA 93561-2523		
5 Date incorporated or formed FORMED 22 JAN 98 INCORPORATED 7 MAR 98	6 Activity codes (See page 3 of the instructions) 090	7 Check here if applying under section: a <input type="checkbox"/> 501(e) b <input type="checkbox"/> 501(f) c <input type="checkbox"/> 501(k)
8 Did the organization previously apply for recognition of exemption under this Code section or under any other section of the Code? If "Yes," attach an explanation. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
9 Is the organization required to file Form 990 (or Form 990-EZ)? If "No," attach an explanation (see page 3 of the Specific Instructions). <input checked="" type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
10 Has the organization filed Federal income tax returns or Federal organization information returns? If "Yes," state the form numbers, years filed, and Internal Revenue office where filed. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

BOSTONIAN
JUL 20 '98 JUL 24 '98

**CINCINNATI
SERVICE CENTER**

11 Check the box for the type of organization. ATTACH A CONFORMED COPY OF THE CORRESPONDING ORGANIZING DOCUMENTS TO THE APPLICATION BEFORE MAILING. (See Specific Instructions for Part I, Line 11, on page 3.) Get Pub. 557, Tax-Exempt Status for Your Organization, for examples of organizational documents.)

a Corporation— Attach a copy of the Articles of Incorporation (including amendments and restatements) showing approval by the appropriate state official; also include a copy of the bylaws.

b Trust— Attach a copy of the Trust Indenture or Agreement, including all appropriate signatures and dates.

c Association— Attach a copy of the Articles of Association, Constitution, or other creating document, with a declaration (see instructions) or other evidence the organization was formed by adoption of the document by more than one person; also include a copy of the bylaws.

If the organization is a corporation or an unincorporated association that has not yet adopted bylaws, check here

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined this application, including the accompanying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.

Please Sign Here **Gayel A. Pitchford** (Signature) **BOARD PRESIDENT** (Title or authority of signer) **1 JUNE 98** (Date)

Part II Activities and Operational Information

- 1 Provide a detailed narrative description of all the activities of the organization—past, present, and planned. Do not merely refer to or repeat the language in the organizational document. List each activity separately in the order of importance based on the relative time and other resources devoted to the activity. Indicate the percentage of time for each activity. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose and how each activity furthers your exempt purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

SEE ATTACHED SHEET LISTING 1998 PROGRAMS & ACTIVITIES. THIS ORGANIZATION COMMENCED OPERATION JANUARY 22, 1998.

- 2 What are or will be the organization's sources of financial support? List in order of size.

AS SHOWN IN THE PROPOSED FY 99 & FY2000 BUDGETS, INCOME WILL COME FROM INDIVIDUAL GIFTS, CORPORATE SPONSORS, AND FUND-RAISERS HELD BY THE ORCHESTRA AND ITS BOARD.

- 3 Describe the organization's fundraising program, both actual and planned, and explain to what extent it has been put into effect. Include details of fundraising activities such as selective mailings, formation of fundraising committees, use of volunteers or professional fundraisers, etc. Attach representative copies of solicitations for financial support.

THE BOARD & THE ORCHESTRA MEMBERS ARE THE ONLY FUNDRAISERS. TO DATE WE HAVE JUST SOLICITED MONEY FROM FRIENDS & RELATIVES AS WE WERE WAITING TO GET OUR TAX-EXEMPT STATUS IN PLACE. SEE ATTACHED STATEMENT OF FUND-RAISING ACTIVITIES.

Part II Activities and Operational Information (Continued)

4 Give the following information about the organization's governing body:

a Names, addresses, and titles of officers, directors, trustees, etc.

SEE ATTACHED LIST OF OFFICERS + DIRECTORS

NONE OF THE OFFICERS + DIRECTORS ARE PAID.

b Annual compensation
\$ 0.00

c Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials?

If "Yes," name those persons and explain the basis of their selection or appointment.

Yes No

d Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See Specific Instructions for Part II, Line 4c, on page 3.)

If "Yes," explain.

Yes No

5 Does the organization control or is it controlled by any other organization?

Is the organization the outgrowth of (or successor to) another organization, or does it have a special relationship with another organization by reason of interlocking directorates or other factors?

If either of these questions is answered "Yes," explain.

Yes No

Yes No

6 Does or will the organization directly or indirectly engage in any of the following transactions with any political organization or other exempt organization (other than a 501(c)(3) organization): (a) grants; (b) purchases or sales of assets; (c) rental of facilities or equipment; (d) loans or loan guarantees; (e) reimbursement arrangements; (f) performance of services, membership, or fundraising solicitations; or (g) sharing of facilities, equipment, mailing lists or other assets, or paid employees?

If "Yes," explain fully and identify the other organizations involved.

Yes No

7 Is the organization financially accountable to any other organization?

If "Yes," explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been submitted.

Yes No

Part II Activities and Operational Information (Continued)

8 What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be completed, and when such final steps will be taken. If "None," indicate "N/A."

SMALL LIBRARY OF MUSIC

9 Will the organization be the beneficiary of tax-exempt bond financing within the next 2 years? Yes No

10a Will any of the organization's facilities or operations be managed by another organization or individual under a contractual agreement? Yes No

b Is the organization a party to any leases? Yes No

If either of these questions is answered "Yes," attach a copy of the contracts and explain the relationship between the applicant and the other parties.

11 Is the organization a membership organization? Yes No
If "Yes," complete the following:

a Describe the organization's membership requirements and attach a schedule of membership fees and dues.

b Describe the organization's present and proposed efforts to attract members and attach a copy of any descriptive literature or promotional material used for this purpose.

c What benefits do (or will) the members receive in exchange for their payment of dues?

12a If the organization provides benefits, services, or products, are the recipients required, or will they be required, to pay for them? N/A Yes No

If "Yes," explain how the charges are determined and attach a copy of the current fee schedule.

ALL ORCHESTRA CONCERTS ARE PERFORMED FREE TO THE PUBLIC

b Does or will the organization limit its benefits, services, or products to specific individuals or classes of individuals? N/A Yes No

If "Yes," explain how the recipients or beneficiaries are or will be selected.

13 Does or will the organization attempt to influence legislation? Yes No

If "Yes," explain. Also, give an estimate of the percentage of the organization's time and funds that it devotes or plans to devote to this activity.

14 Does or will the organization intervene in any way in political campaigns, including the publication or distribution of statements? Yes No

If "Yes," explain fully.

Part III Technical Requirements

1 Are you filing Form 1023 within 15 months from the end of the month in which your organization was created or formed? Yes No
If you answer "Yes," do not answer questions on lines 2 through 7 below.

2 If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box and proceed to question 8.

Exceptions—You are not required to file an exemption application within 15 months if the organization:

- a Is a church, interchurch organization of local units of a church, a convention or association of churches, or an integrated auxiliary of a church. See Specific Instructions, Line 2a, on page 4;
- b Is not a private foundation and normally has gross receipts of not more than \$5,000 in each tax year; or
- c Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisory organization timely submitted a notice covering the subordinate.

3 If the organization does not meet any of the exceptions on line 2 above, are you filing Form 1023 within 27 months from the end of the month in which the organization was created or formed? Yes No

If "Yes," your organization qualifies under section 4.01 of Rev. Proc. 92-85, 1992-2 C.B. 490, for an automatic 12-month extension of the 15-month filing requirement. Do not answer questions 4 through 7.

If "No," answer question 4.

4 If you answer "No" to question 3, has the organization been contacted by the IRS regarding its failure to file Form 1023 within 27 months from the end of the month in which the organization was created or formed? Yes No

If "No," your organization is requesting an extension of time to apply under the "reasonable action and good faith" requirements of section 5.01 of Rev. Proc. 92-85. Do not answer questions 5 through 7.

If "Yes," answer question 5.

5 If you answer "Yes" to question 4, does the organization wish to request relief from the 15-month filing requirement? Yes No

If "Yes," give the reasons for not filing this application prior to being contacted by the IRS. See Specific Instructions, Line 5, on page 4 before completing this item. Do not answer questions 6 and 7.

If "No," answer question 6.

6 If you answer "No" to question 5, your organization's qualification as a section 501(c)(3) organization can be recognized only from the date this application is filed with your key District Director. Therefore, do you want us to consider the application as a request for recognition of exemption as a section 501(c)(3) organization from the date the application is received and not retroactively to the date the organization was created or formed? Yes No

7 If you answer "Yes" to question 6 above and wish to request recognition of section 501(c)(4) status for the period beginning with the date the organization was formed and ending with the date the Form 1023 application was received (the effective date of the organization's section 501(c)(3) status), check here and attach a completed page 1 of Form 1024 to this application.

Part III Technical Requirements (Continued)

8 Is the organization a private foundation?
 Yes (Answer question 9.)
 No (Answer question 10 and proceed as instructed.)

9 If you answer "Yes" to question 8, does the organization claim to be a private operating foundation?
 Yes (Complete Schedule E.)
 No

After answering question 9 on this line, go to line 15 on page 7.

10 If you answer "No" to question 8, indicate the public charity classification the organization is requesting by checking the box below that most appropriately applies:

THE ORGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QUALIFIES:

- a As a church or a convention or association of churches (CHURCHES MUST COMPLETE SCHEDULE A.) Sections 509(a)(1) and 170(b)(1)(A)(i)
- b As a school (MUST COMPLETE SCHEDULE B.) Sections 509(a)(1) and 170(b)(1)(A)(ii)
- c As a hospital or a cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital (MUST COMPLETE SCHEDULE C.) Sections 509(a)(1) and 170(b)(1)(A)(iii)
- d As a governmental unit described in section 170(c)(1).
- e As being operated solely for the benefit of, or in connection with, one or more of the organizations described in a through d, g, h, or i (MUST COMPLETE SCHEDULE D.) Section 509(a)(3)
- f As being organized and operated exclusively for testing for public safety. Section 509(a)(4)
- g As being operated for the benefit of a college or university that is owned or operated by a governmental unit. Sections 509(a)(1) and 170(b)(1)(A)(iv)
- h As receiving a substantial part of its support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public. Sections 509(a)(1) and 170(b)(1)(A)(v)
- i As normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions). Section 509(a)(2)
- j The organization is a publicly supported organization but is not sure whether it meets the public support test of block h or block i. The organization would like the IRS to decide the proper classification. Sections 509(a)(1) and 170(b)(1)(A)(vi) or Section 509(a)(2)

If you checked one of the boxes a through f in question 10, go to question 15. If you checked box g in question 10, go to questions 12 and 13. If you checked box h, i, or j, in question 10, go to question 11.

Part III Technical Requirements (Continued)

- 11 If you checked box h, i, or j in question 10, has the organization completed a tax year of at least 6 months?
- Yes—Indicate whether you are requesting:
 - A definitive ruling (Answer questions 12 through 15.)
 - An advance ruling (Answer questions 12 and 15 and attach two Forms 872-C completed and signed.)
 - No—You must request an advance ruling by completing and signing two Forms 872-C and attaching them to the application.

- 12 If the organization received any unusual grants during any of the tax years shown in Part IV-A, attach a list for each year showing the name of the contributor, the date and the amount of the grant; and a brief description of the nature of the grant.
- N/A

- 13 If you are requesting a definitive ruling under section 170(b)(1)(A)(v) or (vi), check here and:
- a Enter 2% of line 8, column (e), Total, of Part IV-A.
 - b Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts, grants, contributions, etc., were more than the amount entered on line 13a above.

- 14 If you are requesting a definitive ruling under section 509(a)(2), check here and:
- a For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amount received from each "disqualified person." (For a definition of "disqualified person," see Specific Instructions, Part II, Line 4d, on page 3.)
 - b For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from each payer (other than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "payer" includes, but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency or bureau.

15 Indicate if your organization is one of the following. If so, complete the required schedule. (Submit only those schedules that apply to your organization. Do not submit blank schedules.)

	Yes	No	If "Yes," complete Schedule:
Is the organization a church?		X	A
Is the organization, or any part of it, a school?		X	B
Is the organization, or any part of it, a hospital or medical research organization?		X	C
Is the organization a section 509(a)(3) supporting organization?		X	D
Is the organization a private operating foundation?		X	E
Is the organization, or any part of it, a home for the aged or handicapped?		X	F
Is the organization, or any part of it, a child care organization?		X	G
Does the organization provide or administer any scholarship benefits, student aid, etc.?		X	H
Has the organization taken over, or will it take over, the facilities of a "for profit" institution?		X	I

Part IV Financial Data

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. If in existence less than 1 year, also provide proposed budgets for the 2 years following the current year.

A. Statement of Revenue and Expenses

	Current tax year	3 prior tax years or proposed budget for 2 years			(e) TOTAL
	(a) From 1/22/98 to 4/30/98	(b) 19.....	(c) 19.....	(d) 19.....	
Revenue					
1 Gifts, grants, and contributions received (not including unusual grants—see pages 5 and 6 of the instructions)	526.19	N/A			526.19
2 Membership fees received	0				—
3 Gross investment income (see instructions for definition)	0				—
4 Net income from organization's unrelated business activities not included on line 3	0				—
5 Tax revenues levied for and either paid to or spent on behalf of the organization	0				—
6 Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge)	0				—
7 Other income (not including gain or loss from sale of capital assets) (attach schedule)	0				—
8 Total (add lines 1 through 7)	526.19				526.19
9 Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity that is not an unrelated business within the meaning of section 513. Include related cost of sales on line 22.	0				—
10 Total (add lines 8 and 9)	526.19				526.19
11 Gain or loss from sale of capital assets (attach schedule)	0				—
12 Unusual grants	0				—
13 Total revenue (add lines 10 through 12)	526.19				526.19
Expenses					
14 Fundraising expenses	0				—
15 Contributions, gifts, grants, and similar amounts paid (attach schedule)					—
16 Disbursements to or for benefit of members (attach schedule)					—
17 Compensation of officers, directors, and trustees (attach schedule)					—
18 Other salaries and wages					—
19 Interest					—
20 Occupancy (rent, utilities, etc.)					—
21 Depreciation and depletion					—
22 Other (attach schedule)	426.19				—
23 Total expenses (add lines 14 through 22)	426.19				—
24 Excess of revenue over expenses (line 13 minus line 23)	100.00				—

Part IV Financial Data (Continued)

B. Balance Sheet (at the end of the period shown)

Assets

Current tax year
Date 6/1/98

1	Cash	1	100.00
2	Accounts receivable, net	2	0
3	Inventories	3	0
4	Bonds and notes receivable (attach schedule)	4	0
5	Corporate stocks (attach schedule)	5	0
6	Mortgage loans (attach schedule)	6	0
7	Other investments (attach schedule)	7	0
8	Depreciable and depletable assets (attach schedule)	8	0
9	Land	9	0
10	Other assets (attach schedule) MUSIC LIBRARY	10	346.44
11	Total assets (add lines 1 through 10)	11	446.44
Liabilities			
12	Accounts payable	12	0
13	Contributions, gifts, grants, etc., payable	13	0
14	Mortgages and notes payable (attach schedule)	14	0
15	Other liabilities (attach schedule)	15	0
16	Total liabilities (add lines 12 through 15)	16	0
Fund Balances or Net Assets			
17	Total fund balances or net assets (add line 16 and line 17)	17	446.44
18	Total liabilities and fund balances or net assets (add line 16 and line 17)	18	446.44

If there has been any substantial change in any aspect of the organization's financial activities since the end of the period shown above, check the box and attach a detailed explanation

Form **872-C**

Consent Fixing Period of Limitation Upon Assessment of Tax Under Section 4940 of the Internal Revenue Code

OMB No. 1545-0056

(Rev. April 1996)

Department of the Treasury
Internal Revenue Service

(See instructions on reverse side.)

To be used with
Form 1023. Submit
in duplicate.

Under section 6501(c)(4) of the Internal Revenue Code, and as part of a request filed with Form 1023 that the organization named below be treated as a publicly supported organization under section 170(b)(1)(A)(vi) or section 509(a)(2) during an advance ruling period,

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

(Exact legal name of organization as shown in organizing document)

785 TUCKER ROAD # 6-400, TEHACHAPI, CA

(Number, street, city or town, state, and ZIP code)

93561

and the

District Director of
Internal Revenue, or
Assistant
Commissioner
(Employee Plans and
Exempt Organizations)

Consent and agree that the period for assessing tax (imposed under section 4940 of the Code) for any of the 5 tax years in the advance ruling period will extend 8 years, 4 months, and 15 days beyond the end of the first tax year.

However, if a notice of deficiency in tax for any of these years is sent to the organization before the period expires, the time for making an assessment will be further extended by the number of days the assessment is prohibited, plus 60 days.

Ending date of first tax year DEC 31, 1998
(Month, day, and year)

Name of organization (as shown in organizing document)

Date

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

1 JUNE 98

Officer or trustee having authority to sign

Signature

Mayrl A. Pitchford

Title

PRESIDENT

For IRS use only

District Director or Assistant Commissioner (Employee Plans and Exempt Organizations)

Date

G. Ashley Bullard

District Director

AUG 25 1998

B

Cynthia L. Robins Group Manager

You must complete this form and attach it to the Form 1023 if you checked box h, i, or j of Part III, question 10, and the organization has not completed a tax year of at least 8 months.

For example, if the organization incorporated May 15 and its year ends December 31, it has completed a tax year of only 7½ months. Therefore, Form 872-C must be submitted.

- (a) Enter the name of the organization. This must be entered exactly as it appears in the organizing document. Do not use abbreviations unless the organizing document does.
- (b) Enter the current address.
- (c) Enter the ending date of the first tax year.

For example:

- (1) If the organization was formed on June 15 and it has chosen December 31 as its year end, enter December 31, 19
 - (2) If the organization was formed June 15 and it has chosen June 30 as its year end, enter June 30, 19 In this example, the organization's first tax year consists of only 15 days.
- (d) The form must be signed by an authorized officer or trustee, generally the president or treasurer.
 - (e) Enter the date that the form was signed.

DO NOT MAKE ANY OTHER ENTRIES.

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TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

PROGRAMS AND ACTIVITIES -1998

The organization will meet on a monthly basis. Organization activities are planned as follows:

January 1998

1. Annual planning meeting of Foundation business
2. Develop Activities schedule
3. Incorporate and elect Directors
4. Commence newspaper publicity

February 1998

1. Board of Directors' meeting
2. Development of mailing/patrons' list
3. Audition members and commence rehearsals
4. File incorporation papers

March 1998

1. Board of Directors' meeting
2. Solicitation of corporate funds
3. Develop brochure
4. Develop raffle fund raiser
5. Plan Heritage League concert

April 1998

1. Board of Directors' meeting
2. Develop concert programs
3. Heritage League concert
4. Sell raffle tickets

May 1998

1. Board of Directors' meeting
2. Sell raffle tickets

June 1998

1. Board of Directors' meeting
2. Sell raffle tickets

July 1998

1. Board of Directors' meeting
2. Concert in the Park-award raffle winners
3. Performance at Wind Fair
4. Solicitation of corporate funds

August 1998

1. Board of Directors' meeting
2. Prepare concert season mailer for 1999

September 1998

1. Board of Directors' meeting
2. Hire permanent Music Director
3. Plan Fall Concert

October 1998

1. Board of Directors' meeting
2. Mail fall concert announcements
3. Solicit individual contributions
4. Plan Messiah concert

November 1998

1. Board of Directors' meeting
2. Concert—open to public for donation

December 1998

1. Board of Directors' meeting
2. Perform Handel's Messiah
3. Plan Young Artists' Competition
4. Annual Orchestra Christmas party

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

March & April 1998
Financial Statement

Income

Donations \$526.19

Disbursements

Expense
Copying \$ 79.75

Purchase of Music
Pachelbel's Canon \$24.13
1812 Overture by Tchaikowsky 55.25
March of the Meistersingers
by Wagner 38.61
Opera Goes to the Movies
arr. S. Christiansen 53.09
Mendelssohn's 3rd Symphony 54.70
Variations on a Paganini Theme
by Rachmaninoff 53.09
Brandenburg Sinfonia 67.57
346.44

Total Disbursements 426.19

Cash on Hand \$100.00

Submitted by
Joan Santa, Treasurer

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

BUDGET FY 1998-99

I.	Projected Income	
	Community fund raisers, i. e., concerts, quartet evening, raffle, etc.	\$ 3,000.00
	Corporate solicitation	3,000.00
	Individual gifts	<u>4,000.00</u>
		\$ 10,000.00
II.	Projected Expenses	
	<u>Office</u>	<u>400.00</u>
	Stationery	100.00
	Telephone	50.00
	Postage	100.00
	Petty Cash	150.00
	<u>Publicity</u>	<u>1,300.00</u>
	Flyers—Printing & Postage	800.00
	Advertising	250.00
	Ticket Printing	250.00
	<u>Program</u>	<u>2,100.00</u>
	Rehearsal Facilities - \$10 per night	360.00
	Concert Facilities - \$200 per concert	800.00
	Programs - \$100 per event	400.00
	Equipment rental	300.00
	Music rental	240.00
	<u>Personnel</u>	<u>5,200.00</u>
	Music Director (Conductor) @ \$1,000/concert	4,000.00
	Librarian/Manager	200.00
	Guest Players	400.00
	Guest Artists (Soloists)	600.00
	<u>Miscellaneous</u>	<u>1,000.00</u>
	Insurance—Fidelity Bonding & Board Indemnity	
	Total Projected Budget	\$ 10,000.00

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BUDGET FY 1999-2000

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	Guest Players	600.00
	Guest Artists (Soloists)	600.00
		<u>1,000.00</u>
	<u>Miscellaneous</u>	
	Insurance—Fidelity Bonding & Board Indemnity	\$ 10,000.00
	Total Projected Budget	

**TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION
OFFICERS/BOARD MEMBERS**

Gayel A. Pitchford, President
29650 Starland Drive, Tehachapi, CA 93561

Karen Budaj, Vice President/Secretary
22932 Larkspur Court, Tehachapi, CA 93561

Joan Samara, Treasurer
21951 Basil Place, Tehachapi, CA 93561

Bruce Berger, Director
19600 Brite Valley Road, Tehachapi, CA 93561

Darren Bryce, Director
102 S. Robinson Street, Tehachapi, CA 93561

Beverly Chapman-Roberts, Director
912 Bamboo Court, Tehachapi, CA 93561

Deborah Hand, Director
121 East "F" Street, Tehachapi, Ca 93561

B. J. Mitchell, Director
29650 Starland Drive, Tehachapi, CA 93561

Susan Winett, Director
121 East "F" Street, Tehachapi, CA 93561

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION
PLANNED FUND RAISING ACTIVITIES—1998-1999

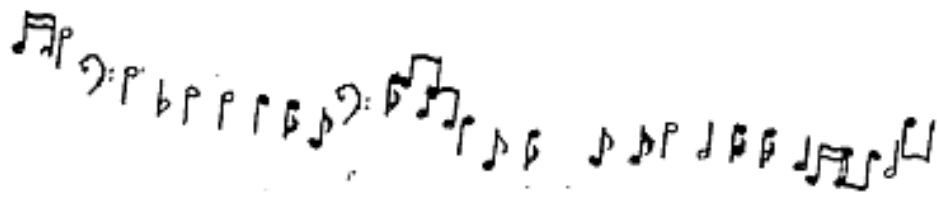
1. Develop mailing list and do mail solicitation of donations from interested community residents.
2. Sell raffle tickets for prizes such as a chance to conduct the Orchestra, a string quartet, etc.
3. Solicit corporate sponsorships of the Orchestra and provide appropriate recognition for sponsors.
4. Explore the availability of and apply for money from the Kern County Arts Council and other arts funding organizations.
5. Sponsor pizza night at a local eatery—percentage of profits to the Foundation.
6. Provide small chamber ensembles to play benefit concerts for private citizens and other community groups and organizations, such as providing a brass ensemble to play at the mall at Christmas, etc.
7. Take voluntary donations at the door of all concerts.

TEHACHAPI COMMUNITY ORCHESTRA FOUNDATION

STATEMENT OF PURPOSE

The primary purpose of this organization is to facilitate the presentation of music to the community. The general purposes are:

- to sponsor and maintain a high quality symphony orchestra and to provide for its leadership
- to foster civic culture and educational interest in music by presenting concerts to the community
- to ensure that the entire community, regardless of income level, has access to classical music performances by providing most concerts for free (with voluntary donations accepted at the door)
- to provide a forum for community musicians to hone their skills and perform for the public
- to recognize the musical youth of the community and present young artists to the public
- to raise funds for the above purposes and to receive donations and bequests



MAKE A JOYFUL NOISE IN 1998

TEHACHAPI COMMUNITY ORCHESTRA
NEEDS MORE MUSICIANS

- * Violin
- * Viola
- * Oboe
- * Bassoon
- * French Horn
- * Trumpet
- * Tuba
- * Trombone

CALL DEBORAH HAND
AT 823-9994

AND

COME PLAY WITH US !!



17053053770073

Form **8734**
(Revised January 2002)

Support Schedule For Advance Ruling Period

Department of the Treasury - Internal Revenue Service

Name of Organization

Tehachapi Community Orchestra Foundation

Employer Identification Number

77-0489232

For information on completing this support schedule, refer to the instructions for Form 990 (Schedule A, Part IV), or call TEGE Customer Account Services at 877-829-5600 between the hours of 8:00 a.m. and 6:30 p.m. Eastern Time, Monday through Friday.

NOTE: If you did not receive any support for a given year, please be sure to show financial data for that year by indicating -0- or none. Year 1 should reflect support received as of the date legally organized, unless otherwise specified in the determination letter.

	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL
1. Gifts grants and contributions received (DO NOT INCLUDE UNUSUAL GRANTS. SEE LINE 14)	5,493	10,536	20,348	25,958	24,493	86,826
2. Membership fees received						0
3. Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc. purpose		1,558	926	2,292	1,307	5,084
4. Gross income from interest, dividends, amounts received from payments on securities (sans section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes)						0
5. Net income from unrelated business activities not included in line 4						0
6. Tax revenues levied for your benefit and either paid to you or expended on your behalf						0
7. The value of services or facilities furnished to you by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						0
8. Other income. Attach schedule. Do not include gain (or loss) from sale of capital assets						0
9. Total of lines 1 through 8	5,493	11,895	21,272	28,250	25,800	92,710
10. Line 9 minus line 3	5,493	10,536	20,346	25,953	24,493	86,826
11. Enter 1% of line 9	55	119	213	283	258	827

12. Organizations described in section 170(B)(1)(A)(vi):

a. Enter 2% of amount shown in TOTAL column, LINE 10 **

1,737

b. For all years, did total contributions from any person other than a governmental unit or publicly supported organization exceed the amount shown on line 12a? If yes, attach a list showing the name of and amount contributed by each person whose total gifts exceeded the 2% amount. If available, please list the contributing organization's Employer Identification Number (EIN).

Yes _____
No X

13. Organizations described in section 509(A)(2):

a. Attach a list, from amounts shown on lines 1, 2, and 3 showing the name of, and total amounts received in each year from EACH "DISQUALIFIED PERSON," and enter the sum of such amounts for each year:

Year 1 _____ Year 2 _____ Year 3 _____ Year 4 _____ Year 5 _____

b. Attach a list showing, for each year, the name and amount included in line 3 for each person (OTHER THAN "DISQUALIFIED PERSONS") from whom the organization received more, during that year, than the larger of the amount on line 11 for the year or \$5,000. Include organizations as well as individuals. Enter the sum of these excess amounts for each year:

Year 1 _____ Year 2 _____ Year 3 _____ Year 4 _____ Year 5 _____

14. If you received any unusual grants during your advance-ruling period, attach a list for each year showing the contributor, the date and amount of the grant, and a brief description of the nature of the grant. DO NOT INCLUDE THESE IN LINE 1, PAGE 1.

15. Please list the name and telephone number of an officer, director, or trustee who can be contacted during business hours; if we need more information, if someone other than an officer, director or trustee will represent the organization or signs this document, attach Form 2848, Power of Attorney.

Name: Gavel Pitchford Phone: (951) 821-7511 Fax Number (if available): (951) 821-7515

16. In order that the organization's current address is properly recorded, please provide the following:

Mailing Address: _____ Location Address (if different from mailing address): _____

PMB 400 785 Tucker Road, Suite G
Telachapal, CA 93561

Under penalties of perjury, I declare that I am authorized to sign this schedule on behalf of this organization and that I have examined this schedule, including, accompanying statements, and to the best of my knowledge and belief it is true, correct, and complete.

Gavel Pitchford Handwritten Signature President (Title or authority of signer) _____
Type or Print Name Signature (Date) 2/24/2003 (951) 821-7511
(Telephone No.)

This completed support schedule should be returned to:
Internal Revenue Service
P.O. Box 192
Covington, Kentucky 41012

8734 - Grants for 2000 - Year 3

Total:

7,150

1	Bakersfield Californian Newspaper - for chamber music assemblies in schools	1	2,900
2	Arts Council of Kern - for operating expenses	2	1,250
3	Arts Council of Kern - to take Concerts on the road	3	3,000
4		4	
5		5	

8734 - Grants for 2001 - Year 4**Total:** 4,500

1	Bakersfield Californian - for Haydn Festival	1	3,000
2	Kern County Community Foundation - to improve business practice, used to set up database for comrto	2	1,500
3		3	
4		4	
5		5	

8734 - Grants for 2002 - Year 5**Total:****34,000**

1	Art Council of Kern - Kern County Board of Supervisors funded concerts in towns without an Orchestra	1	30,000
2	California Arts Council - for operating expenses	2	4,000
3		3	
4		4	
5		5	